



## CLIENT SECURITY FUND COMMITTEE

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MEMO TO: Members, Executive Committee of the Superior Court

MEMO FROM: Hon. William H. Bright, Jr.  
Client Security Fund Committee

DATE: May 17, 2022

SUBJECT: Quarterly Report of the Client Security Fund Committee  
January- March 2022

Pursuant to Practice Book § 2-72 (e), the following is a report of the activities of the Client Security Fund Committee for the first quarter of calendar year 2022:

### I. Claims Filed

Seventy-two (72) claims for reimbursement were filed with the Client Security Fund Committee during the quarter, for an annual total as of the end of the quarter of seventy-two (72) claims. The dollar amount of claims filed during the quarter was \$2,146,631.11. The annual total of claims filed as of the end of the quarter was \$2,146,631.11. The total number of claims pending before the committee as of the end of the quarter was ninety-two (92), with a total amount of claims pending of \$3,594,072.60.

### II. Claims Approved

The Client Security Fund Committee approved reimbursement for seven (7) claims during the quarter, and approved payments to those claimants in the amount of \$125,056.45. The annual total of claims approved by the committee was seven (7) as of the end of the quarter, with a total amount of payments approved of \$125,056.45. The committee also denied fourteen (14) claims totaling \$1,406,138.71 during the

quarter, for an annual total of fourteen (14) claims denied in the amount of \$1,406,138.71.

III. Fund Activity

The client security fund received \$127,217.50 in collections during the quarter from individuals obligated to pay the client security fund fee pursuant to § 2-70 of the Practice Book. The client security fund also received \$2,855.70 in interest on the fund, and \$31,138.44 in restitution from attorneys or former attorneys whose conduct resulted in payments from the fund.

After deductions for expenses, payments to claimants, and other charges against the fund, including \$78,750.00 paid to the Lawyers' Assistance Program pursuant to Practice Book § 2-73 (f), the available balance in the fund as of the end of the quarter was \$11,901,699.94. A copy of the quarterly reconciliation of the client security fund prepared by the Judicial Branch Financial Services office is attached.

Respectfully submitted,



Hon. William H. Bright, Jr., Chair  
Client Security Fund Committee

# CLIENT SECURITY FUND

Fiscal Year 2021 - 2022

Quarterly Account Summary

January 1, 2022 through March 31, 2022

Available Cash Balance as of 1/1/2022 \$ 12,076,303.34

Cash Receipts (1/1/2022 - 3/31/2022)

Fees Collected	\$ 127,217.50	
Donations Received	40.00	
Restitution	31,138.44	
Other Fund Revenue	0.00	
Interest Earned <sup>1</sup>	2,855.70	
Bank Service Charges	0.00	
Bad Checks	(622.50)	
Restricted Revenue Refunds	(3,113.00)	
Total Cash Receipts		157,516.14

Total Cash Available \$ 12,233,819.48

Cash Disbursements (1/01/2022 - 3/31/2022)

Claims	\$ 82,465.46	
Personal Services - Permanent Full Time	64,393.31	
Longevity	0.00	
Accumulated Leave	0.00	
Fringe Benefits	58,940.72	
Employee Allowances & Reportable Payments	300.00	
Tuition Reimbursement	0.00	
In-State Travel	0.00	
Mileage Reimbursement	0.00	
Miscellaneous Litigation Costs	0.00	
Other Settlements - Reportable	0.00	
Management Consultant Services - (Lawyers' Assistance Program)	78,750.00	
Fees and Permits	81.25	
Online Information Services	0.00	
Postage	20,838.02	
Translation & Interpretation	0.00	
Non-Controllable Software	894.30	
Telephone	87.52	
Office Supplies	368.96	
Non-Controllable Property	0.00	
Pass thru Grant Non-State	25,000.00	
Total Cash Disbursements		\$ 332,119.54

Available Cash Balance as of 3/31/2022 \$ 11,901,699.94

<sup>1</sup>Transfer from State Treasurer for Interest Earned (July - Sept 2021)